



Employee Online System

New Hire Adding Coverage





IMPORTANT!

To ensure a successful experience on this tutorial, please read the following in it's entirety before proceeding.

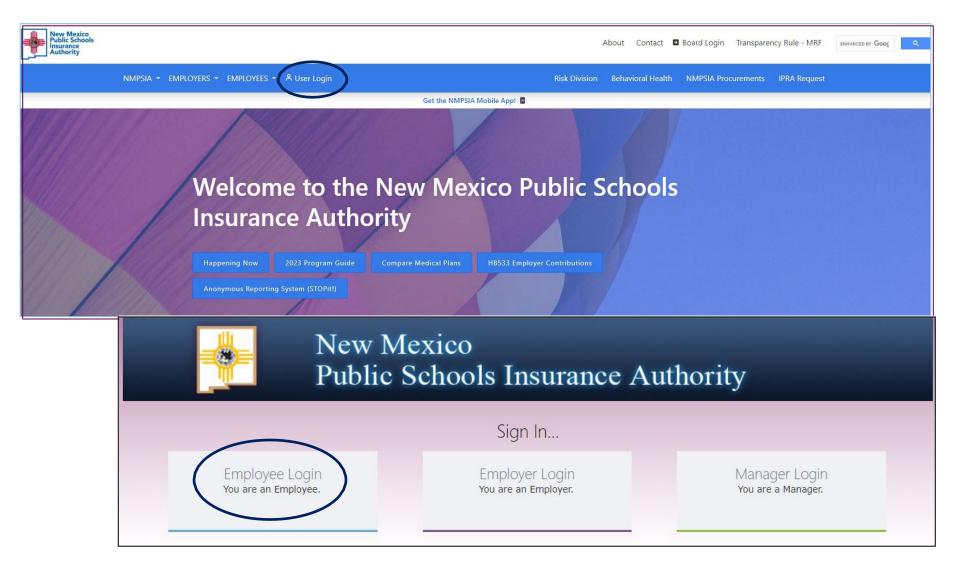
- A "New Hire Enrollment" can be done during your New Hire enrollment period which is anytime within 31 days from your date of hire (first day scheduled to be at work).
- Only one transaction may be performed at a time.
- Only one transaction is allowed per day.
- Enter all data in the required format i.e., DOB: MMDDYYYY.







Employee Login Process Go to NMPSIA.com and Select Employee Login.









Read and select "Accept" to continue.



New Mexico Public Schools Insurance Authority

Employee Sign in...

The information provided through this online enrollment site is intended as a summary only. This summary information does not supersede the provisions of the program documents, which in all cases govern program eligibility and benefits. This benefit summary highlights some of the benefits available under your plan. A complete description regarding the terms of coverage and exclusions and limitations are available online from your summary plan description, available at https://nmpsia.com.

Enrollment transactions submitted through this online enrollment site are subject to review and approval for compliance with NMPSIA rules.

Information entered is saved each time you click Next to progress from one screen to another. If you need to continue your transaction at another time, click Next to save the information that you have entered and Logout. You can continue with your transaction the next time you login.

Do not use your browser's Back or Forward buttons to navigate the Online Benefit System. Use the **Previous** and **Next** options that appear on the botton left and right of the screen.

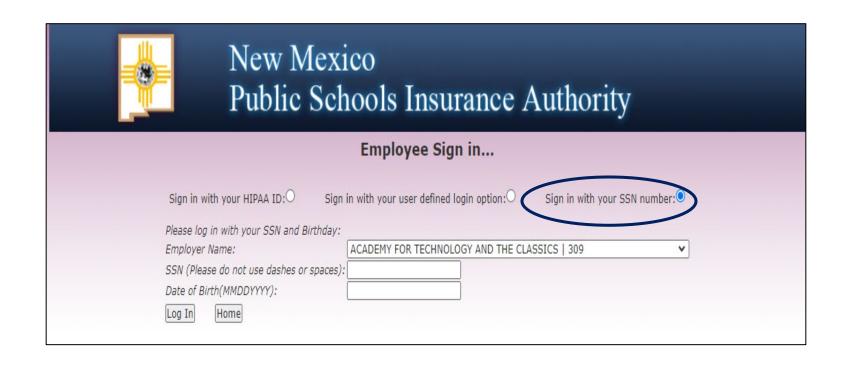








You have the option to sign in using your HIPAA ID, User Defined Login Option, or your Social Security Number (SSN).
In this example, we will use a SSN.

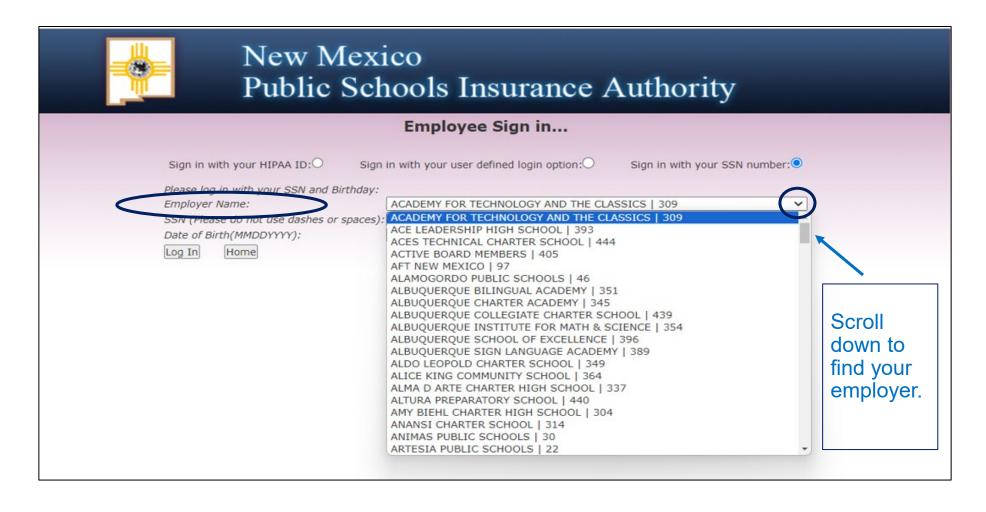








Find your Employer Name by clicking the caret on the dropdown box.









Enter your SSN (do not use dashes or spaces) Enter your Date of Birth (MMDDYYYY) and click Log In.









Please verify your email is correct. (This should be your personal email, NOT your work email.)

If your email is incorrect click EDIT.

If your email is correct click YES and click SUBMIT.

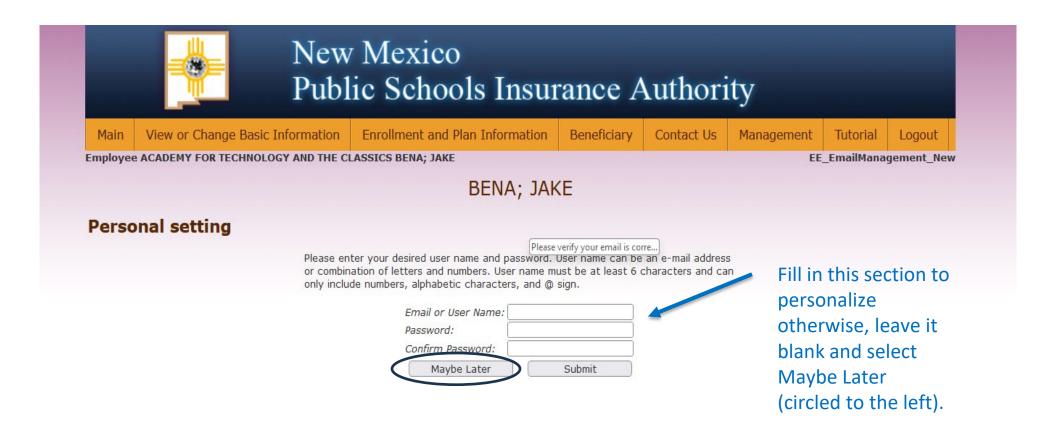








You have the option to personalize your username and password. You can do this now or select **Maybe Later** to proceed.









After submitting your personal settings, you will see your Home Page (example shown below).



Please select one of the options from the menu bar above to perform an action.

NMPSIA's Open and Switch enrollment period will be available to you from **October 1, 2023 – November 10, 2023**. After this period NMPSIA's Online Benefit System can no longer accept these changes and you must visit your employer's Benefits Department before January 1st to see if your employer is able to accept an Open or Switch enrollment request that you would like to have effective January 1, 2024.







Select Enrollment and Plan Information, then select New Hire.









Enter your effective date for other benefits (medical, dental, vision, long-term disability, additional life insurance.)

Please make sure you have coordinated your effective date with your payroll department.



Your basic information will autopopulate. Review and make sure it is correct.



Step



After you read the information, click the acknowledgment box, agreeing that you have read and understand NMPSIA's Rules and Guidelines.

Then select **Next**.

Medical and Prescription Drug Coverage – If you enroll in the medical plan, you are automatically enrolled in the Prescription Drug Program. You will receive a separate ID card from the NMPSIA Prescription Drug Manager to purchase your prescription drugs.

BENEFICIARY INFORMATION

Complete a **Schedule A** form to make your selection(s) for your beneficiary for basic life and/or additional life coverage. You may change your beneficiary designation at any time. If you do not designate a beneficiary for your life insurance, the life insurance carrier will apply its established processes to determine the individual(s) entitled to your life benefit.

CONFIRMATION OF ENROLLMENT

Once your enrollment has been processed, the NMPSIA Eligibility Administrative Office will email you or mail you a Confirmation of Enrollment Notice to your home (and to your employer). Please review this confirmation notice carefully and report any discrepancies to your Employee Benefits Office or to the NMPSIA Eligibility Administrative Office at 1 (800) 233-3164.

If you do not provide your employer with all of the appropriate documentation necessary to finalize your enrollment request, you will be contacted for the appropriate documentation. Please be sure to adhere to all deadlines associated with this request.

☑ I)have read and understand NMPSIA's Eligibility Rules and administrative guidelines for enrollment presented above.

Next



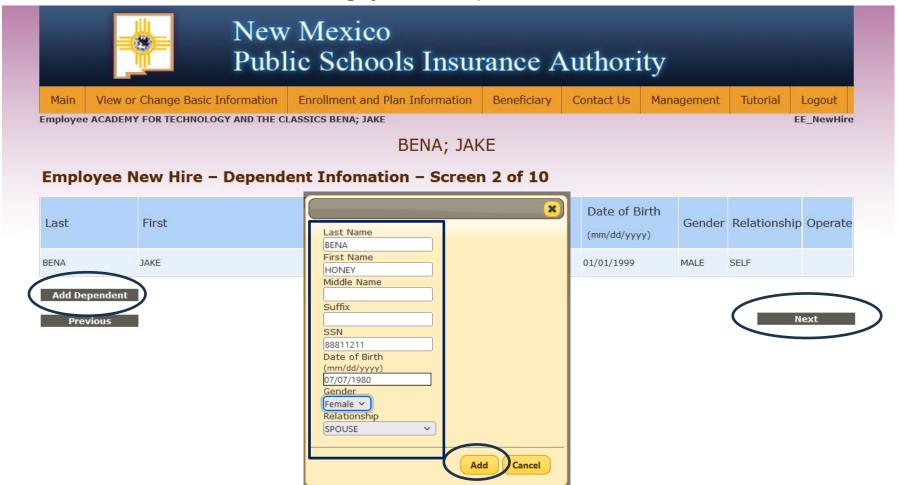




To add dependents, Click **Add Dependent**.

Another box will appear, enter the dependent information and click **Add**.

If you are not adding dependents or are done entering your dependents click **Next**.









Review the dependent information, and make sure all is correct. You can edit or delete any mistakes. If everything is correct, click **Next**.



NMPSIA rules require you to provide supporting documentation like a marriage certificate, Affidavit of Domestic Partnership, or birth certificate for any dependents being covered.

You will be able to upload files of these supporting documents as you continue this online enrollment process.







Medical Coverage screen will appear.



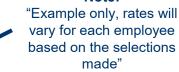
Estimated Monthly Premium Cost*

Benefit	Employee Portion	Employer Portion	Total Monthly Premium
Medical	\$0.00	\$0.00	\$0.00
Dental	\$0.00	\$0.00	\$0.00
Vision	\$0.00	\$0.00	\$0.00
Basic Life	\$0.00	\$2.64	\$2.64
Additional Life	\$0.00	\$0.00	\$0.00
Spouse Life	\$0.00	\$0.00	\$0.00
Dependent Life	\$0.00	\$0.00	\$0.00
Long Term Disability	\$0.00	\$0.00	\$0.00
Total:	\$0.00	\$2.64	\$2.64

Current month's payroll deductions go towards premium payments for the following month's coverage.

*Estimated Monthly Premium Cost shown is based on the Contribution Schedule elected by your employer. Please confirm with your employer the exact employee portion of the monthly premium.

Note:









Choosing a Carrier for Medical

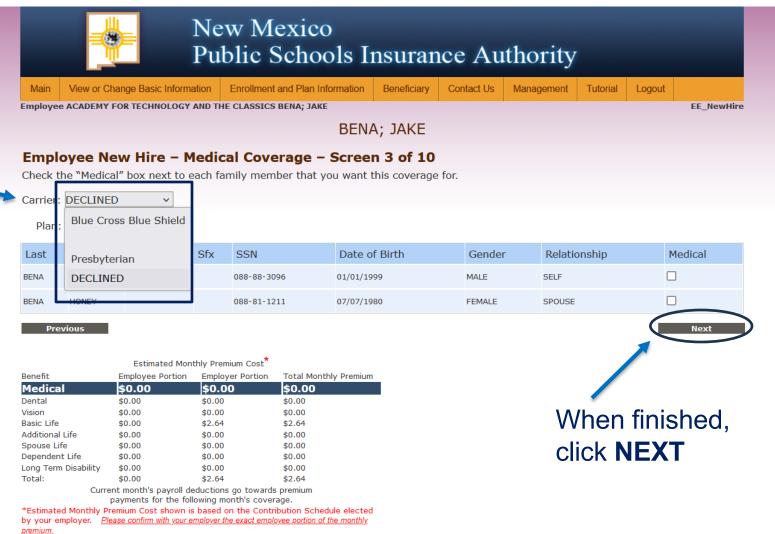
Use the drop-down menu to select the Carrier or Decline coverage.

Note: the carrier of choice will be automatically applied to all family members.

Note:

"Example only, rates will vary for each employee based on the selections made"











Choosing a Plan



(EPO is only available if BCBS is the selected carrier).



Select the dependents to be added to Medical Coverage. Proof of other coverage is required if you are excluding a dependent from coverage.

Click **Next** to proceed.

Note:

"Example only, rates will vary for each employee based on the selections made"

Estimated Monthly Premium Cost Benefit Employee Portion Employer Portion Total Monthly Premium Medica \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Vision \$0.00 \$0.00 \$0.00 \$0.00 \$2.64 \$2.64 Basic Life Additional Life \$0.00 \$0.00 \$0.00 Spouse Life \$0.00 Dependent Life \$0.00 \$0.00 \$0.00 Long Term Disability \$0.00 \$0.00 \$0.00 \$0.00 \$2.64 \$2.64

> Current month's payroll deductions go towards premium payments for the following month's coverage.

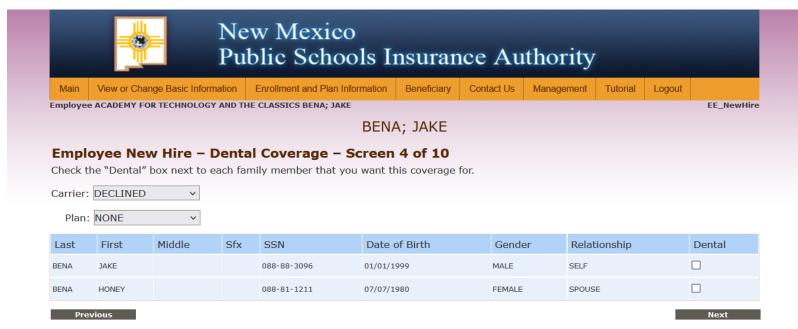
**Estimated Monthly Premium Cost shown is based on the Contribution Schedule elected by your employer. Please confirm with your employer the exact employee portion of the monthly







Dental Coverage screen will appear.



Note:

"Example only, rates will vary for each employee based on the selections made"

Estimated Monthly Premium Cost* Benefit Employee Portion **Employer Portion** Total Monthly Premium Medical \$0.00 \$0.00 \$0.00 \$0.00 Denta \$0.00 \$0.00 Vision \$0.00 \$0.00 Basic Life \$0.00 \$2.64 \$2.64 Additional Life \$0.00 \$0.00 \$0.00 Spouse Life \$0.00 \$0.00 \$0.00 Dependent Life \$0.00 \$0.00 \$0.00 Long Term Disability \$0.00 \$0.00 \$0.00 \$2.64 Current month's payroll deductions go towards premium

payments for the following month's coverage.

*Estimated Monthly Premium Cost shown is based on the Contribution Schedule elected by your employer. Please confirm with your employer the exact employee portion of the monthly

Access to all NMPSIA Benefit Plan Information







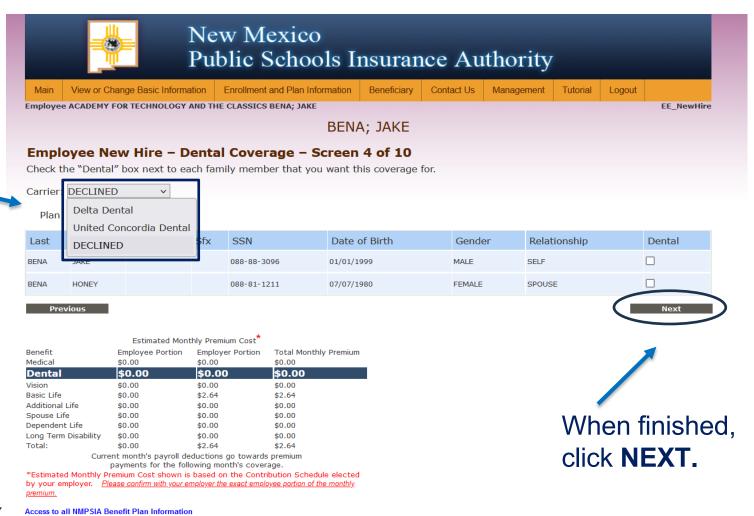
Choosing a Carrier for Dental

Use the drop-down menu to select the Carrier or _____ Decline coverage.

Note: the carrier of choice will be automatically applied to all family members.

Note:

"Example only, rates will vary for each employee based on the selections made"



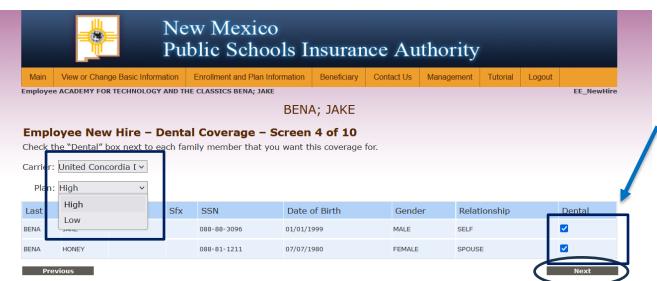






Choosing a Plan

Select the **Plan** option



dependents to be added to Dental Coverage. Proof of other coverage is required if you are excluding a dependent from coverage.

Select the

Click **Next** to proceed.

Benefit **Employer Portion** Total Monthly Premium Employee Portion Medical \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Basic Life Additional Life \$0.00 \$0.00 \$0.00 Spouse Life \$0.00 \$0.00 \$0.00 Dependent Life \$0.00 \$0.00 Long Term Disability \$0.00 \$0.00 \$0.00 \$2.64 \$0.00 \$2.64 Current month's payroll deductions go towards premium

Estimated Monthly Premium Cost

payments for the following month's coverage.

*Estimated Monthly Premium Cost shown is based on the Contribution Schedule elected by your employer. Please confirm with your employer the exact employee portion of the monthly

oremium.

Access to all NMPSIA Benefit Plan Information

Note:

"Example only, rates will vary for each employee based on the selections made"







Vision Coverage Screen will appear



Premium rates







Selecting a Vision Carrier

Use the drop-down menu to select the Carrier or Decline coverage.



Medical

Vision

Basic Life

Additional Life Spouse Life

Dependent Life

Vision benefits

Premium rates

Long Term Disability

Dental

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$2,64

\$0.00

\$0.00

\$0.00

\$2.64

Current month's payroll deductions go towards premium

payments for the following month's coverage.

*Estimated Monthly Premium Cost shown is based on the Contribution Schedule elected by your employer. Please confirm with your employer the exact employee portion of the monthly

\$0.00

\$0.00

\$0.00

\$2.64

\$0.00

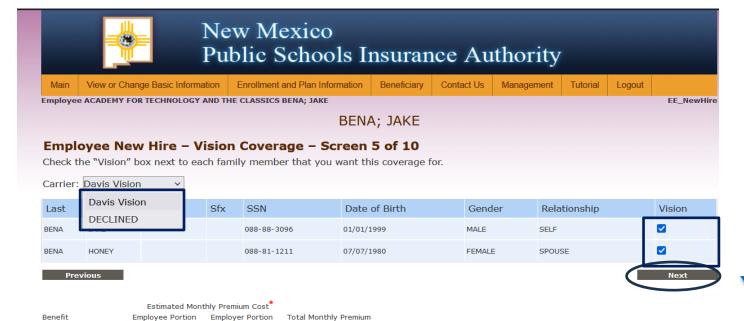
\$0.00

\$0.00

\$2.64

\$0.00

"Example only, rates will vary for each employee based on the selections made"



Select the dependents to be added to Vision Coverage. Proof of other coverage is required if you are excluding a dependent from coverage.

Click **NEXT** to proceed.





Choosing Life Benefits



If your school/entity offers Long Term Disability and Additional Life Insurance this screen will appear and allow you to add coverage.

		New Mex Public So	xico chools Insu	rance	e Au	ıthori	ty	
Main View or Chan	ge Basic Information	on Enrollment and	Plan Information Bene	ficiary Co	ontact Us	Manageme	nt Tutorial	Logout
Employee ACADEMY FOR	R TECHNOLOGY AN	ND THE CLASSICS BE						EE_NewHire
			BENA; JA	KE				
Employee New	/ Hire – Lif	e Insurance	(The Standard)	- Scre	en 6 o	f 10		
Check desired option	ns appearing ne	ext to each benefi	t.					
BASIC LIFE The Standa	ard		✓ (\$25,000.00, 100% e	employer paid)				
Employer paid Basic Life In	nsurance coverage	is available to all eligib	ole employees.					
ADDITIONAL LIFE The	Standard		O 1X Base Salary	O 2X	Base Salar	ту	3X Base Sala	ary O Declined
(face value, employee paid mo	onthly premium)		(\$50,000.00, \$3.00)/month	(\$100,	000.00, \$6.0	0/month)	(\$150,000.00, \$9.0	00/month)
DEPENDENT LIFE Th	e Standard		OSpouse Life ½X :(\$25,	000.00, \$2.00/r	month)			• Declined
(face value, employee paid mo	onthly premium)		Ochild(ren) Life (\$5,	Ochild(ren) Life (\$5,000.00, \$0.26/month)				
Long Term disability	0	0						
Previous								Next
Benefit	Estimated Monthl	ly Premium Cost [*] tion Employer Portion	Total Monthly					
Medical	\$0.00	\$0.00	Premium \$0.00			" 厂	Note:	4ill
Dental	\$0.00	\$0.00	\$0.00				ple only, rat	
Vision Basic Life	\$0.00 \$0.00	\$0.00 \$2.64	\$0.00 \$2.64			•	or each emp	•
Additional Life	\$0.00	\$2.64	\$0.00			based	on the sele	ections
Spouse Life	\$0.00	\$0.00	\$0.00				made"	
Dependent Life	\$0.00	\$0.00	\$0.00					

\$2.64

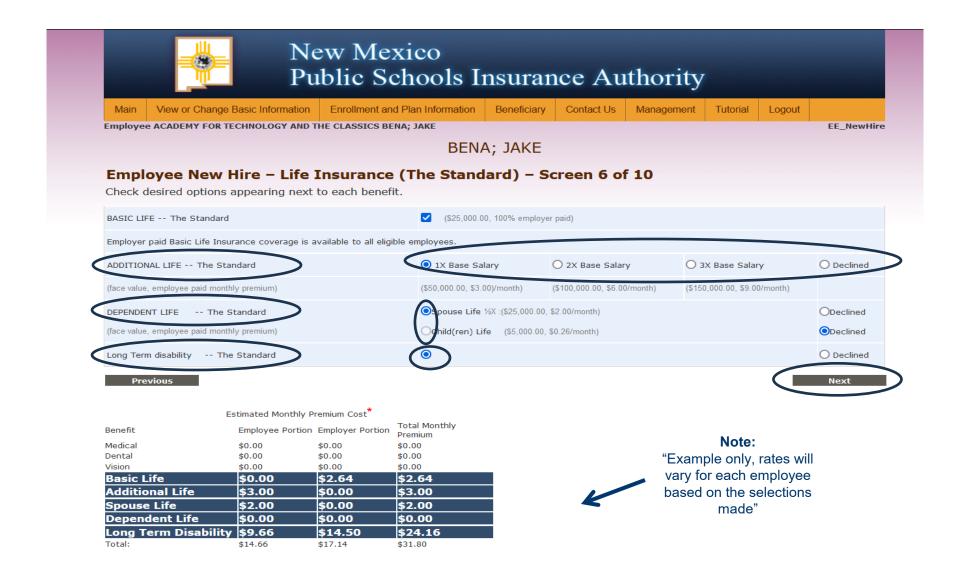
\$2.64







Basic Life will auto-populate. Select Additional Life, Dependent Life or Long-Term Disability. Click **Next**.

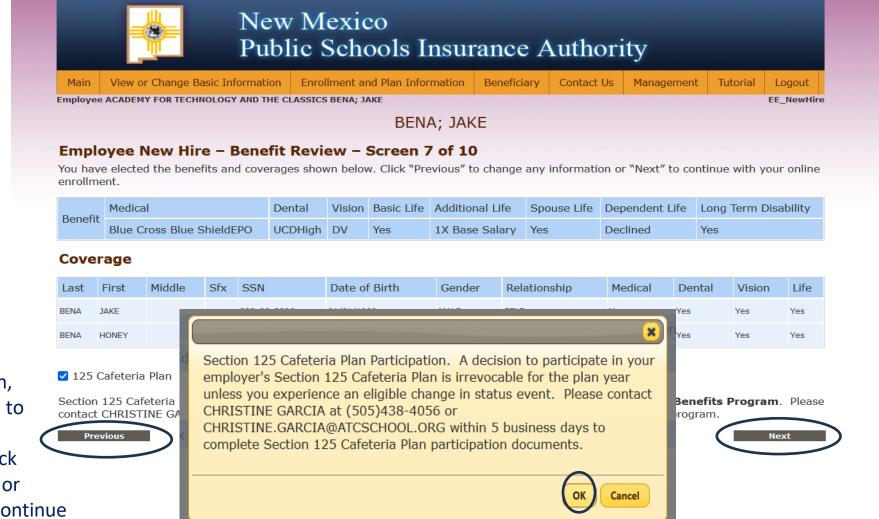








Benefit Review Click on 125 Cafeteria Plan, read the notice and Click OK. Review all your information and Click Next.



Verify all information, if you need to make any changes click "previous" or "Next" to continue enrollment.

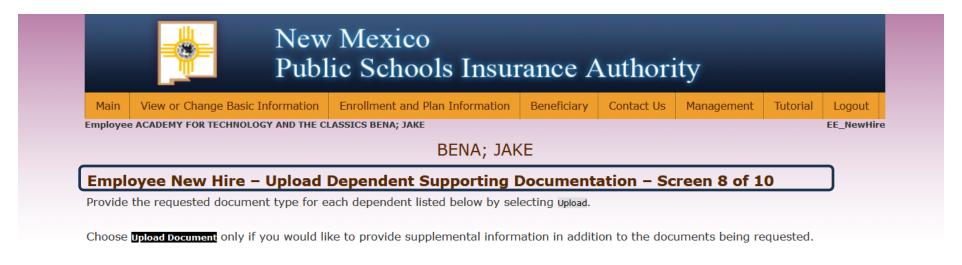






Upload Dependent Supporting Documents Screen

This screen will allow you to upload Marriage certificate, birth certificate's, proof of other coverage etc.



When prompted to **Upload Document**, enter the type of document you are providing and which family member the document is for. Click Upload in the Upload Document window to continue.

If you do not have a scanner, scanned copies of the documents being requested, or are having difficulty with this request, contact your Benefits Representative CHRISTINE GARCIA at (505)438-4056 or by e-mail at CHRISTINE.GARCIA@ATCSCHOOL.ORG.

Last	First	Middle	Sfx	SSN	Date of Birth	Gender	Relationship	Document Type	Upload
BENA	HONEY			088-81-1211	07/07/1980	F	SPOUSE	Marriage Certificate	Upload

Upload Document

Previous







Click "Upload Document". The Upload Document box will appear. Select "Choose File".

Note:

- A copy of a Marriage Certificate (not Marriage License) or Schedule C <u>validated</u> <u>by your employer</u> is required to add a spouse.
- A copy of a Birth
 Certificate or
 Schedule B <u>validated</u>
 <u>by your employer</u> is
 required to add
 children. These
 documents must be
 scanned and saved
 for upload.
- These documents are required before any of your dependents will be added to coverage.

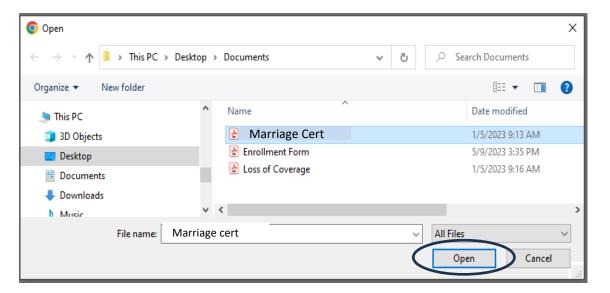




Step 27



A file folder box will open with your documents. Select your document and click "Open". The "Upload Document" box will open. Next to "Choose File" the file name will appear to confirm you selected the correct file. Type the name of your document and click "Upload".



Remember to repeat this step for all family members you are requesting to add to your benefit coverage.









Your document will show that it was uploaded under: "File". Click "Next".

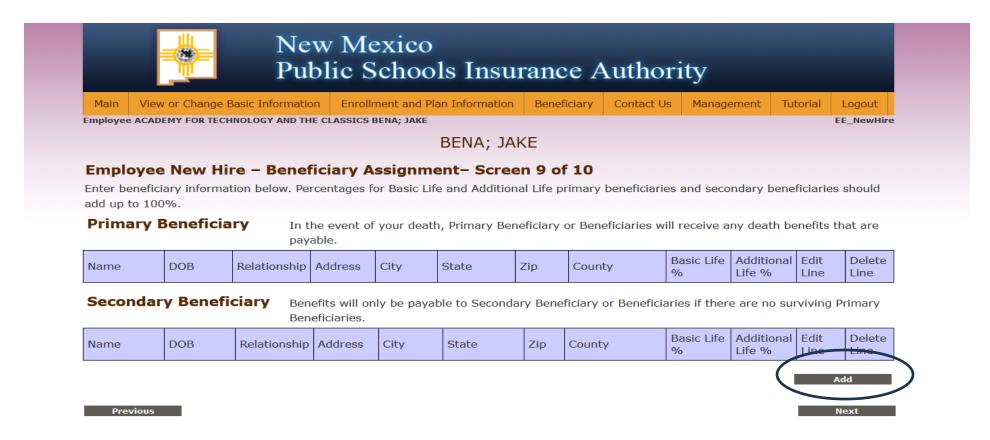








Beneficiary Assignment Screen To add a beneficiary, click on Add.



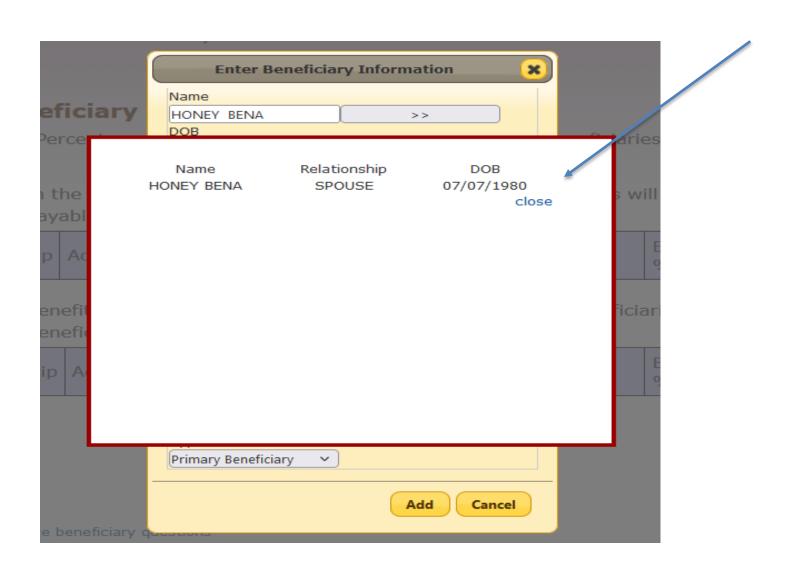
Basic Life Insurance and Additional Life Insurance beneficiary questions







If you are adding your spouse as beneficiary the information will auto-populate.









Type your beneficiary information or if you want to leave it as what auto populated, you can. Make sure you select Primary or Secondary click **Add**.

Name	
HONEY BENA	>>
DOB	
07/07/1980	
Address	<u> </u>
	Same as Employee
Zip	
State	
City	
County	
Relationship	
SPOUSE	
Basic Life %	
100	
Additional Life %	
100	
Түре	
Primary Beneficiary ~	

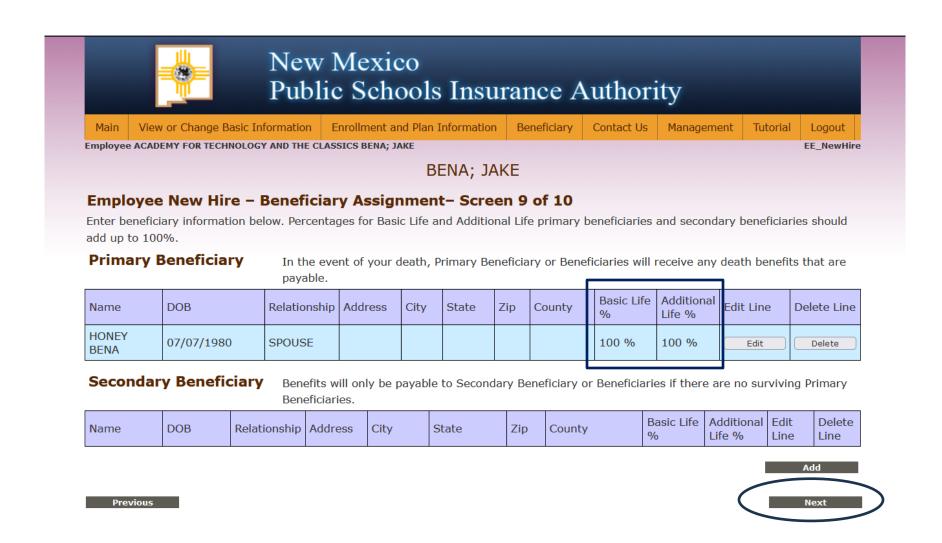
Verify beneficiary information and make sure the basic life and additional life add up to 100%.







Review that all information is correct, then click **Next.**

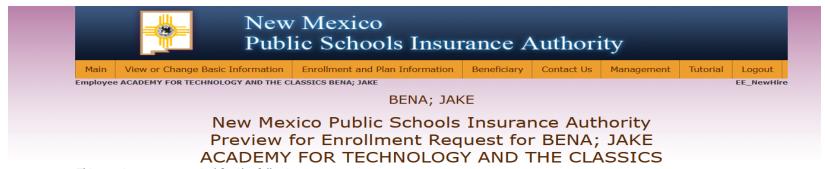








Review all coverage, dependent, and beneficiary assignment information is correct.



This preview was generated for the following reason:

Your online enrollment request has been submitted for review. Coverage is scheduled to be effective 09/01/2024

Benefit	Medical	Dental	Vision	Long Term Disability	Additional Life	Spouse Life	Dependent Life	Basic Life
Effective Date	09/01/2024	09/01/2024	09/01/2024	09/01/2024	09/01/2024	09/01/2024	Declined	08/01/2024
Carrier	Blue Cross Blue Shield-EPO	UCD-High	DV	30D	1X Base Salary	Yes	Declined	25K
Coverage	Employee and Spouse/ Domestic Partner	Employee and Spouse/ Domestic Partner	Employee and Spouse/ Domestic Partner					

Variable hour employee eligible for medical coverage only: No

Information regarding you and your family as of 09/01/2024:

Name	Relationship	SS#	Gender	Birth Date	Eligible until	Medical	Dental	Vision	Life	Pending
JAKE BENA	SELF	088-88-3096	MALE	01/01/1999		Yes	Yes	Yes	Yes	
HONEY BENA	SPOUSE	088-81-1211	FEMALE	07/07/1980		Yes	Yes	Yes	Yes	Pending

Beneficiary Assignment

For multiple beneficiaries, distribution MUST equal 100% for each benefit.

Primary Beneficiary

Name	Date of Birth	Relationship	Address	Basic Life %	Additional Life %
HONEY BENA	07/07/1980	SPOUSE		100.0000 %	100.0000 %

Secondary Beneficiary

Name	Date of Birth	Relationship	Address	Basic Life %	Additional Life %



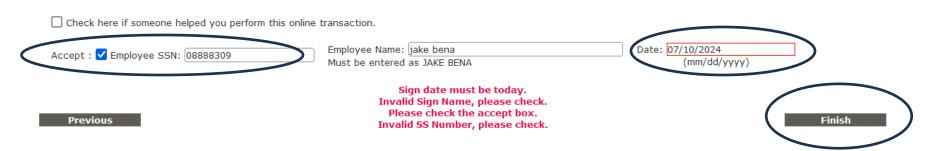


Step 34

Click on **Accept**, enter your **social security number** and the **date**, click **Finish**.

I Represent that I, JAKE BENA, am the person identified as the named employee in this Enrollment Application. I acknowledge and agree to the statements contained within this application. I also acknowledge and agree that by typing my name, social security number and today's date in the designated boxes on the screen below this form and clicking "Continue," I am electronically signing this application, which will have the same legal effect as the execution of this document by a written signature and shall be valid evidence of my intent and agreement to be bound by its terms. I understand that by choosing to electronically sign this application, this application will be securely stored. I also understand that if I do not electronically sign this application, it will not be processed.

I here by authorize my school district/employer to deduct from my earnings until further written notice, amounts equal to the contribution required of me toward the plan(s) herein enrolled. I hereby apply to the Authority for the coverage offered to myself and dependents shown in this Enrollment Application. I understand that services will be available subject to the exclusions, limitation and the conditions described in the Master Group Insurance Policies. I authorize any hospital, physician, or other health care provider to furnish (when applicable) to the Insurance Carrier such medical information as it may require for myself and my dependents. I authorize the Insurance Carrier to coordinate benefits and/or reimbursements with other health plans or insurance companies. Under penalties of perjury and insurance fraud, I declare that I have examined this application and supporting documentation, and to the best of my knowledge and belief, they are true, correct, and complete.







Your request has now been submitted to your employer for approval.



Remember to sign back in to the Online Benefit System in the next one or two days to check the status of your enrollment transaction.

Thank you for utilizing this valuable tool. We hope you found it helpful and user friendly.

If you need assistance or have any questions, please contact your Erisa Administrative Representative at 1-800-233-3164.