

Employee Online System Tutorial

Switch Enrollment

Change Carrier/Change Plan Option



New Mexico
Public Schools
Insurance
Authority

EASI

Erisa Administrative Services, Inc.

IMPORTANT!

To ensure a successful experience on this tutorial,
please read the following in its entirety before proceeding.

- A Switch Enrollment change can only be done during NMPSIA's Switch Enrollment period (October 1- October 31, 2025).
- **If you do not want to make changes to your benefits, you do not have to take any action, and your current plan will automatically renew.**
- Only one transaction may be performed at a time.
- Only one transaction is allowed per day.
- Be prepared to START AND FINISH during one sitting. If you are interrupted during the process, the system may time out due to inactivity and/or log you out. Simply log back in to pick up where you left off.
- Have all information needed and available to prevent system time out, such as dependents date of birth and social security number.
- Enter all data in the required format (i.e., DOB: mmddyyyy).

What is Switch Enrollment?

Switch Enrollment is the period each fall when eligible employees may switch their medical carrier and/or dental carrier. Eligible employees may also switch medical and/or dental plan options.

Changes to benefits are effective January 1, 2026.

During **Switch Enrollment** an eligible employee may elect to:

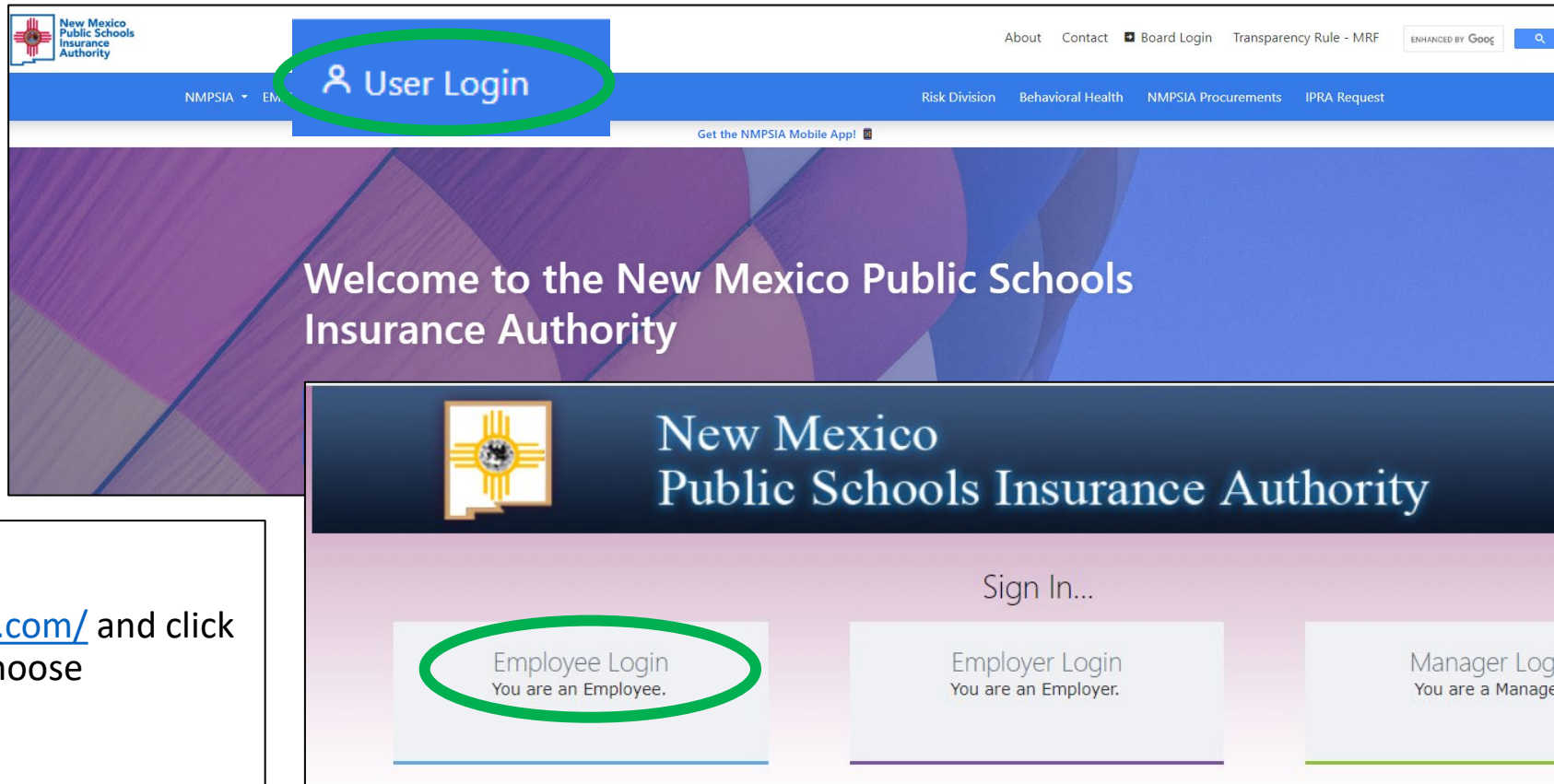
- **Switch** medical carrier (e.g., Presbyterian (PRES) to Blue Cross Blue Shield (BCBS)) or plan option (e.g., High Option to Low Option) or vice versa.
- **Switch** dental carrier (e.g., Blue Cross Blue Shield (BCBS) to Delta (DLTA) or to United Concordia (UCD)) or plan option (e.g., High Option to Low Option) or vice versa.

NOTE: Long Term Disability, Additional Employee Life, and/or Additional Spouse Life is allowed any time of the year by requesting ☐ Evidence of Insurability on the Employee Enrollment/Change Form or via the Employee Login online system and submitting to your employer for signature or approval. (Evidence of insurability and approval by The Standard will be required. If approved, the effective date will be determined as the first of the following month from the decision date.)

Employee Login Process from <https://nmpsia.com/>

All Employees will have access to the Online System during Switch Enrollment.

Step
1



Go to <https://nmpsia.com/> and click on User Login then choose Employee Login.

Employee Login

Step
2

Read the page and select “Accept” to continue.



New Mexico Public Schools Insurance Authority

Employee Sign in...

The information provided through this online enrollment site is intended as a summary only. This summary information does not supersede the provisions of the program documents, which in all cases govern program eligibility and benefits. This benefit summary highlights some of the benefits available under your plan. A complete description regarding the terms of coverage and exclusions and limitations are available online from your summary plan description, available at <https://nmpsia.com>.

Enrollment transactions submitted through this online enrollment site are subject to review and approval for compliance with NMPSIA rules.

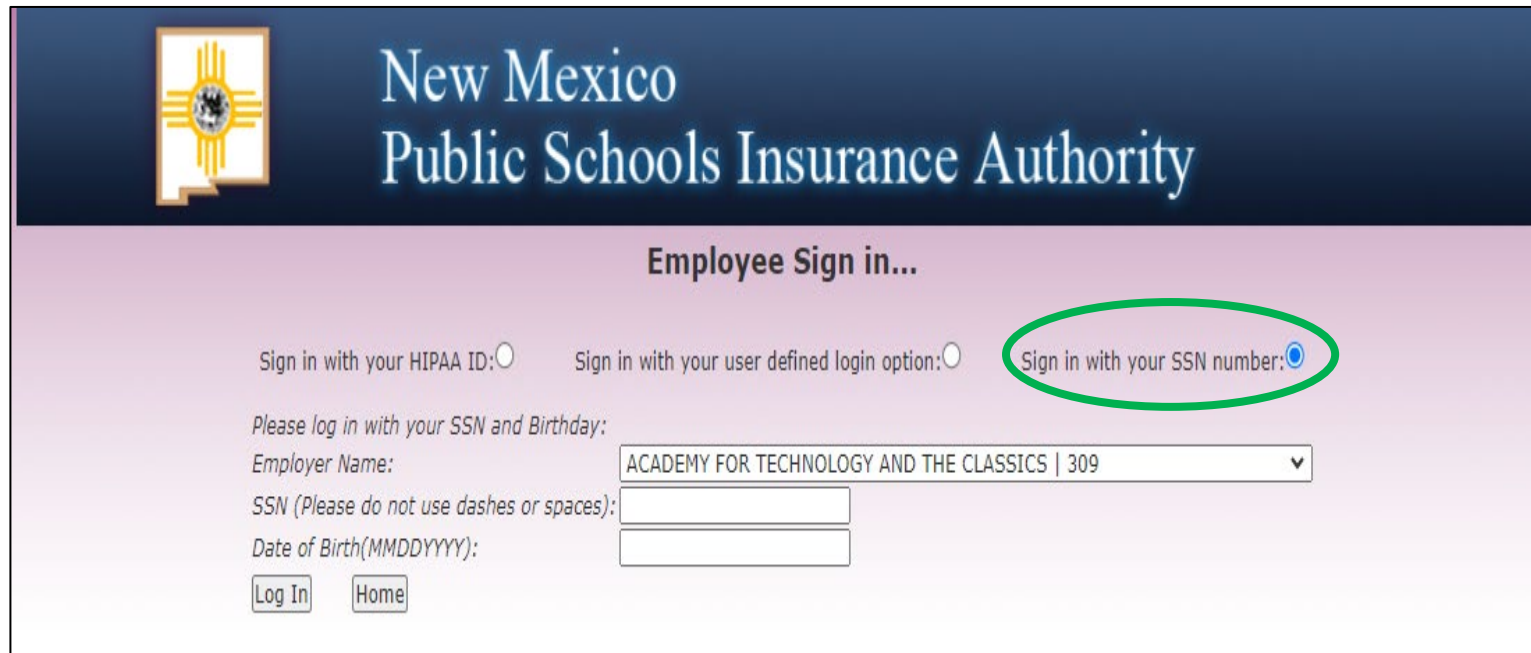
Information entered is saved each time you click Next to progress from one screen to another. If you need to continue your transaction at another time, click Next to save the information that you have entered and Logout. You can continue with your transaction the next time you login.

Do not use your browser's Back or Forward buttons to navigate the Online Benefit System. Use the **Previous** and **Next** options that appear on the bottom left and right of the screen.

Step
3

Employee Login

You have the option to sign in using your *HIPAA ID* (found on a Confirmation Notice), *User Defined Login Option* (previously created by you), or your *Social Security Number (SSN)*. In this example, we will use an **SSN**.



New Mexico
Public Schools Insurance Authority

Employee Sign in...

Sign in with your HIPAA ID: ☐ Sign in with your user defined login option: ☐ Sign in with your SSN number: ☒

Please log in with your SSN and Birthday:

Employer Name: ACADEMY FOR TECHNOLOGY AND THE CLASSICS | 309 ▼

SSN (Please do not use dashes or spaces):

Date of Birth(MMDDYYYY):

Log In Home

Step
3a

Employee Login

Find your **Employer Name** by clicking the *caret* on the dropdown box.

New Mexico
Public Schools Insurance Authority

Employee Sign in...

Sign in with your HIPAA ID: ☐ Sign in with your user defined login option: ☐ Sign in with your SSN number: ☒

Please log in with your SSN and Birthday:

Employer Name:

SSN (Please do not use dashes or spaces):

Date of Birth(MMDDYYYY):

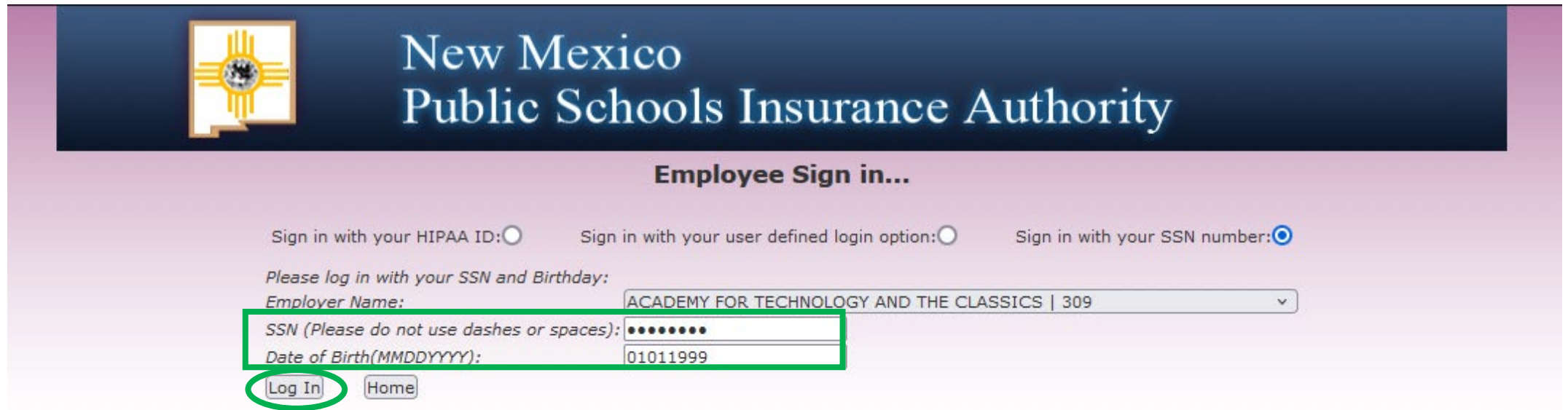
ACADEMY FOR TECHNOLOGY AND THE CLASSICS | 309
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AMY BIEHL CHARTER HIGH SCHOOL | 304
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Scroll down to find your employer and click on the "Employer Name".

Step
3b

Employee Login

Enter your SSN (**do not use dashes or spaces**)
Enter your Date of Birth (**MMDDYYYY**) and click **“Log In”**.



The screenshot shows the login interface for the New Mexico Public Schools Insurance Authority. At the top, there is a header with the state seal and the authority's name. Below this is a section titled "Employee Sign in...". Three radio buttons are present: "Sign in with your HIPAA ID:", "Sign in with your user defined login option:", and "Sign in with your SSN number:". The third option is selected. Below the radio buttons, a prompt says "Please log in with your SSN and Birthday:". There are three input fields: "Employer Name:" with a dropdown menu showing "ACADEMY FOR TECHNOLOGY AND THE CLASSICS | 309", "SSN (Please do not use dashes or spaces):" with a masked field of dots, and "Date of Birth(MMDDYYYY):" with the value "01011999". A green box highlights the SSN and Date of Birth fields. At the bottom, there are two buttons: "Log In" (circled in green) and "Home".

New Mexico
Public Schools Insurance Authority

Employee Sign in...

Sign in with your HIPAA ID: ☐ Sign in with your user defined login option: ☐ Sign in with your SSN number: ☒

Please log in with your SSN and Birthday:

Employer Name: ACADEMY FOR TECHNOLOGY AND THE CLASSICS | 309

SSN (Please do not use dashes or spaces): ●●●●●●●●

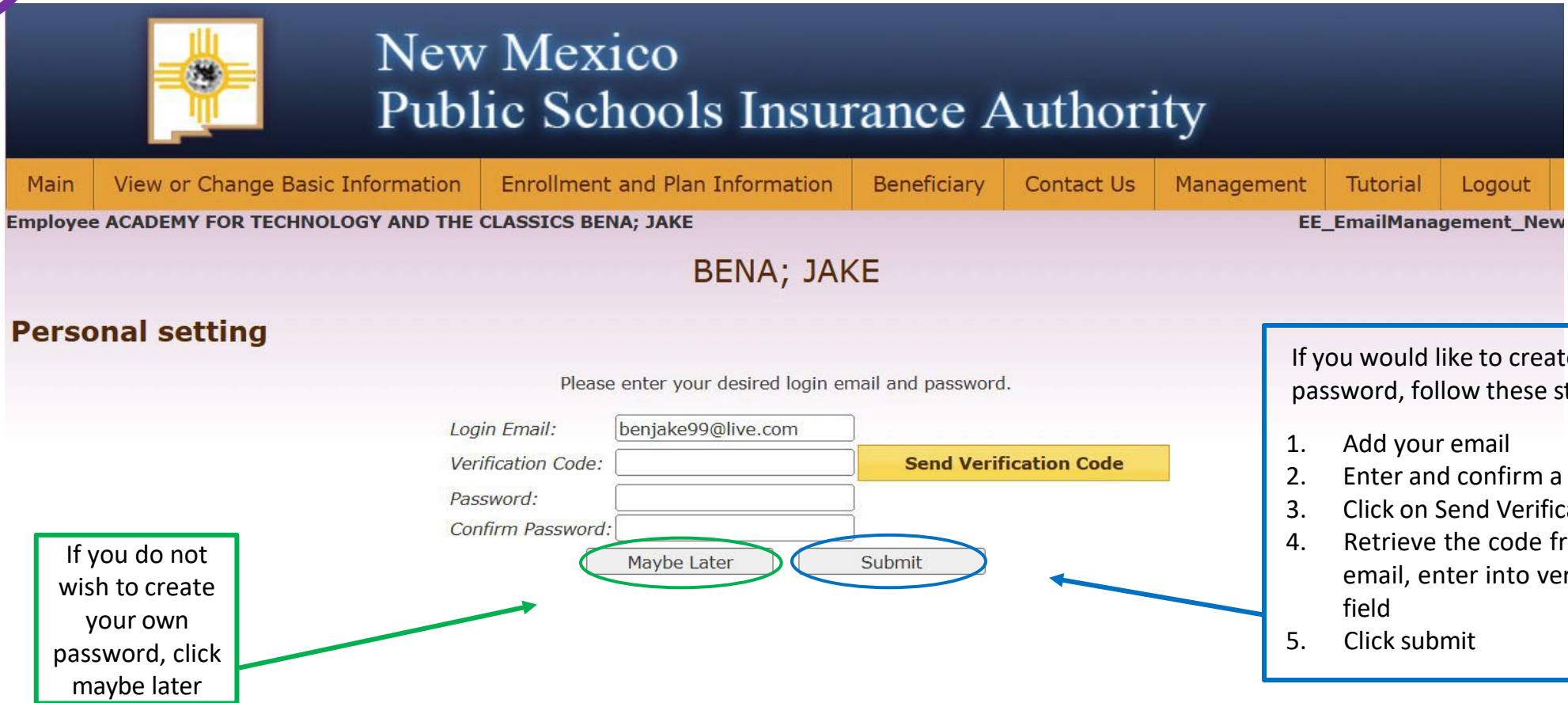
Date of Birth(MMDDYYYY): 01011999

Log In Home

Employee Login

Step
4

You can create your own username and password and click **“Submit”**
or click **“Maybe Later”** to proceed.



New Mexico
Public Schools Insurance Authority

Main View or Change Basic Information Enrollment and Plan Information Beneficiary Contact Us Management Tutorial Logout

Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE EE_EmailManagement_New

BENA; JAKE

Personal setting

Please enter your desired login email and password.

Login Email:

Verification Code:

Password:

Confirm Password:

If you do not wish to create your own password, click maybe later

If you would like to create your own password, follow these steps:

1. Add your email
2. Enter and confirm a password
3. Click on Send Verification Code
4. Retrieve the code from your email, enter into verification field
5. Click submit

Step
5

Employee Login - Open/Switch Enrollment

Under **Enrollment and Plan Information**, click on **Open/Switch Enrollment**.



The screenshot shows the New Mexico Public Schools Insurance Authority website. The header includes the organization's name and logo. A navigation bar contains links: Main, View or Change Basic Information, Enrollment and Plan Information, Beneficiary, Contact Us, Management, Tutorial, and Logout. The 'Enrollment and Plan Information' link is highlighted with a green box. A dropdown menu is open, listing options: View, NMPSIA Benefit Plan Information, New Hire, Change Enrollment, Change Beneficiary, Open/Switch Enrollment (highlighted with a green circle), and Enrollment Notice. The background text includes 'District ID: 309', 'ACADEMY FOR TECHNOLOGY AND THE CLASSICS', and a message: 'Please select one of the menu bar above to perform an action.' At the bottom, a notice states: 'NMPSIA's Open and Switch enrollment period will be available to you from October 1, 2025 – October 31, 2025. After this period NMPSIA's Online Benefit System can no longer accept these changes and you must visit your employer's Benefits Department before January 1st to see if your employer is able to accept an Open or Switch enrollment request that you would like to have effective January 1, 2026.'

Employee Login - Choose Switch Enrollment

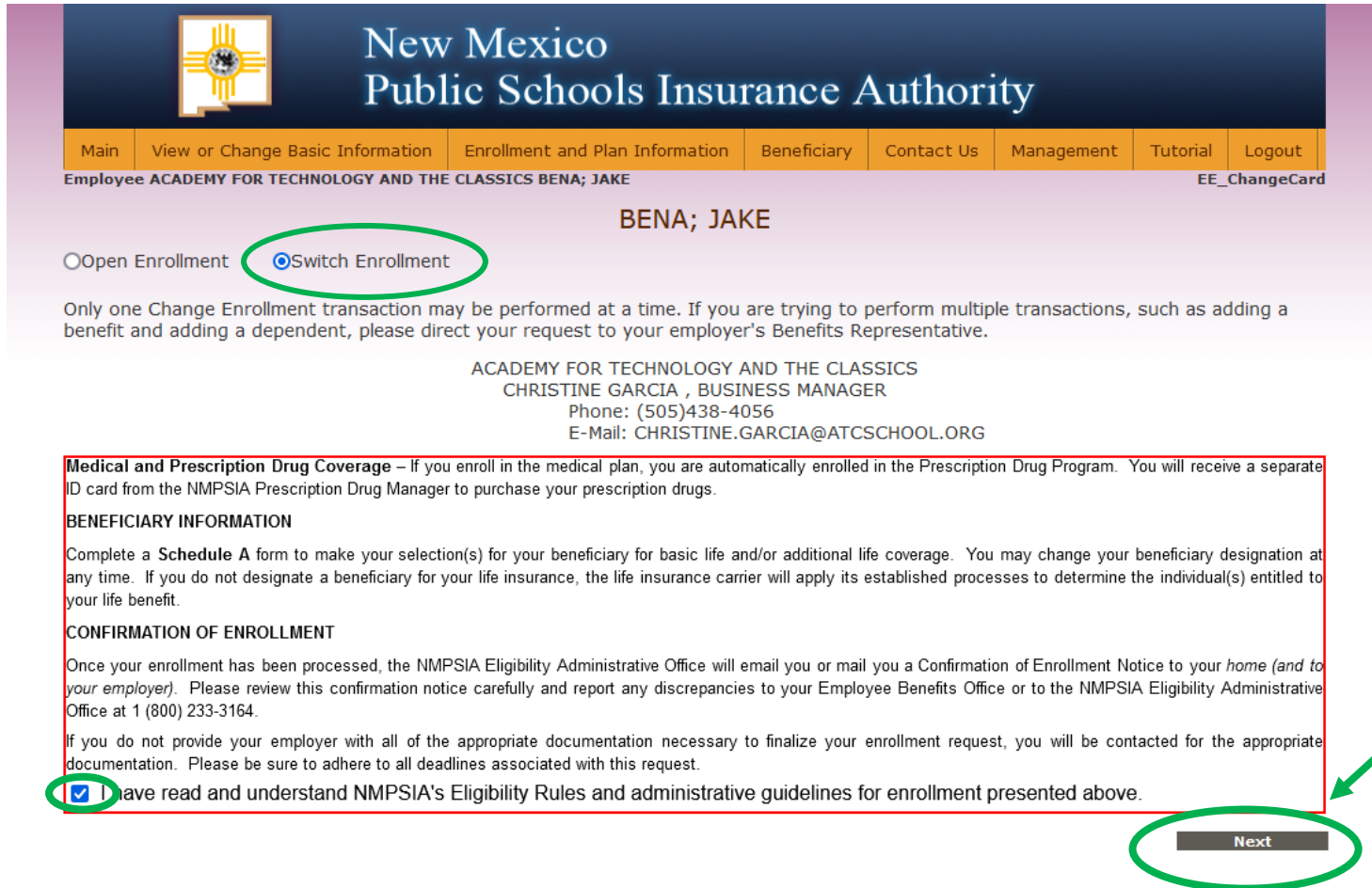
On this screen the employee will select “Switch Enrollment”.

Step
6

“Switch Enrollment”

allows Employees to:

- SWITCH **medical carrier** (e.g., (PRES to BCBS) or plan option (e.g., High Option to Low Option) or vice versa
- SWITCH **dental carrier** (e.g., BCBS, DLTA to UCD) or plan option (e.g., High Option to Low Option) or vice versa



The screenshot shows the New Mexico Public Schools Insurance Authority website. The header includes the logo and navigation links: Main, View or Change Basic Information, Enrollment and Plan Information, Beneficiary, Contact Us, Management, Tutorial, and Logout. The user is logged in as Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE. The page title is BENA; JAKE. Below the title, there are two radio buttons: Open Enrollment and Switch Enrollment. The Switch Enrollment option is selected and circled in green. Below the radio buttons, there is a paragraph of text: "Only one Change Enrollment transaction may be performed at a time. If you are trying to perform multiple transactions, such as adding a benefit and adding a dependent, please direct your request to your employer's Benefits Representative." Below this text, there is contact information for Christine Garcia, Business Manager: "ACADEMY FOR TECHNOLOGY AND THE CLASSICS, CHRISTINE GARCIA, BUSINESS MANAGER, Phone: (505)438-4056, E-Mail: CHRISTINE.GARCIA@ATCSCHOOL.ORG". Below the contact information, there is a red-bordered box containing the following text: "Medical and Prescription Drug Coverage – If you enroll in the medical plan, you are automatically enrolled in the Prescription Drug Program. You will receive a separate ID card from the NMPSIA Prescription Drug Manager to purchase your prescription drugs." Below this text, there is a section titled "BENEFICIARY INFORMATION" with the text: "Complete a Schedule A form to make your selection(s) for your beneficiary for basic life and/or additional life coverage. You may change your beneficiary designation at any time. If you do not designate a beneficiary for your life insurance, the life insurance carrier will apply its established processes to determine the individual(s) entitled to your life benefit." Below this text, there is a section titled "CONFIRMATION OF ENROLLMENT" with the text: "Once your enrollment has been processed, the NMPSIA Eligibility Administrative Office will email you or mail you a Confirmation of Enrollment Notice to your home (and to your employer). Please review this confirmation notice carefully and report any discrepancies to your Employee Benefits Office or to the NMPSIA Eligibility Administrative Office at 1 (800) 233-3164." Below this text, there is a paragraph: "If you do not provide your employer with all of the appropriate documentation necessary to finalize your enrollment request, you will be contacted for the appropriate documentation. Please be sure to adhere to all deadlines associated with this request." Below this paragraph, there is a checkbox labeled "I have read and understand NMPSIA's Eligibility Rules and administrative guidelines for enrollment presented above." which is checked and circled in green. To the right of the checkbox, there is a green arrow pointing to a box containing the text: "Read notifications in their entirety and click acceptance of NMPSIA's Eligibility Rules and click 'Next'." Below the checkbox, there is a "Next" button which is circled in green.

Employee Login - Choose Benefit Carrier and Plan Option

Step
7

This is the place to select a **benefit carrier** and **benefit carrier plan option** during “Switch Enrollment”. Once you have made your selection click “Next”.

Click on the *caret* on the drop-down box for the **benefit carrier** you would like to switch for Medical or Dental.

The drop-down box will show your current carrier highlighted in dark blue and white print.

Click on the *caret* on the drop-down box to **select the carrier plan option** you would like to select “High or Low”.



New Mexico Public Schools Insurance Authority

Main View or Change Basic Information Enrollment and Plan Information Beneficiary Contact Us Management Tutorial Logout

Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE EE_ChangeCard

BENA; JAKE

Change Enrollment

Social Security No.	Last Name	First Name	Middle Name	Suffix
088-88-3096	BENA	JAKE		

Date Of Birth	Marital Status	Gender	Home Phone	Work Phone	Cell Phone	Email	Preferred Contact
01/01/1999	Y	M	(505)555-1122		(505)555-1122	BENJAK99@LIVE.COM	5

Mailing address(Box#or Street Address)	Zip	City	State	County
123 MAIN ST	77777	SANTA FE	NM	12345

Employer(District or Entity Name)	Job Title	Date of Hire	Base Annual Salary	No.of Hours Contracted Per Week
ACADEMY FOR TECHNOLOGY AND THE CLASSICS	IT	07/05/2024	\$50,000.00	35.00

Medical:	Presbyterian	Plan:	High
Dental:	Blue Cross Blue Shield	Plan:	High
Vision:	Presbyterian		Low
	DECLINED		

Basic Life Insurance:	Standard	Elected	\$0.00
Additional Life Insurance:	Standard	Elected	1X Base Salary
Spouse Life Insurance:	Standard	Elected	\$0.00
Dependent Life Insurance:	Standard	Not Elected	\$0.00
Long Term Disability:	Standard	Elected	30D

Last	First	Middle	Sfx	SSN	Date of Birth	Gender	Relationship	Medical	Dental	Vision	Reason	Event Date	Status
BENA	JAKE			088-88-3096	01/01/1999	MALE	SELF	Y		Y			

Add Dependent

Effective Date:01/01/2026

Previous Next

Employee Login - Preview Change Enrollment Request

Step
8

Read the disclaimer in red print and authorize by clicking **“Accept”**. *Check the box at the end of the disclaimer if someone helped you perform the online transaction.*

- Enter your **social security number**.
- Enter your **full name as shown**.
- Enter the **current date that you completed the process**.
- Click **“Finish”**.



New Mexico
Public Schools Insurance Authority

Main | View or Change Basic Information | Enrollment and Plan Information | Beneficiary | Contact Us | Management | Tutorial | Logout

Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE

EE_Change Enrollment View

BENA; JAKE

New Mexico Public Schools Insurance Authority
Preview for Change Enrollment Request
ACADEMY FOR TECHNOLOGY AND THE CLASSICS

This preview was generated for the following reason:
Your online Change Enrollment request has been submitted for review. Coverage is scheduled to be effective 01/01/2026

Benefit	Medical	Dental	Vision	Long Term Disability	Additional Life	Spouse Life	Dependent Life	Basic Life
Effective Date	01/01/2026					01/01/2026		
Carrier	Blue Cross Blue Shield-High	-		30D	1X Base Salary	Decline	Decline	25K
Coverage	Employee Only		Employee Only					

Information regarding you and your family as of

Name	Relationship	SS#	Gender	Birth Date	Medical	Dental	Vision	Life	status
JAKE BENA	SELF	088-88-3096	MALE	01/01/1999	Yes	No	Yes	Yes	

I Represent that I, JAKE BENA, am the person identified as the named employee in this Enrollment Application. I acknowledge and agree to the statements contained within this application. I also acknowledge and agree that by typing my name, social security number and today's date in the designated boxes on the screen below this form and clicking "Continue," I am electronically signing this application, which will have the same legal effect as the execution of this document by a written signature and shall be valid evidence of my intent and agreement to be bound by its terms. I understand that by choosing to electronically sign this application, this application will be securely stored. I also understand that if I do not electronically sign this application, it will not be processed.

I hereby authorize my school district/employer to deduct from my earnings until further written notice, amounts equal to the contribution required of me toward the plan(s) herein enrolled. I hereby apply to the Authority for the coverage offered to myself and dependents shown in this Enrollment Application. I understand that services will be available subject to the exclusions, limitation and the conditions described in the Master Group Insurance Policies. I authorize any hospital, physician, or other health care provider to furnish (when applicable) to the Insurance Carrier such medical information as it may require for myself and my dependents. I authorize the Insurance Carrier to coordinate benefits and/or reimbursements with other health plans or insurance companies. Under penalties of perjury and insurance fraud, I declare that I have examined this application and supporting documentation, and to the best of my knowledge and belief, they are true, correct, and complete.

☐ Check here if someone helped you perform this online transaction.

Accept : ☐
Employee SSN:
Employee Name:
Date:

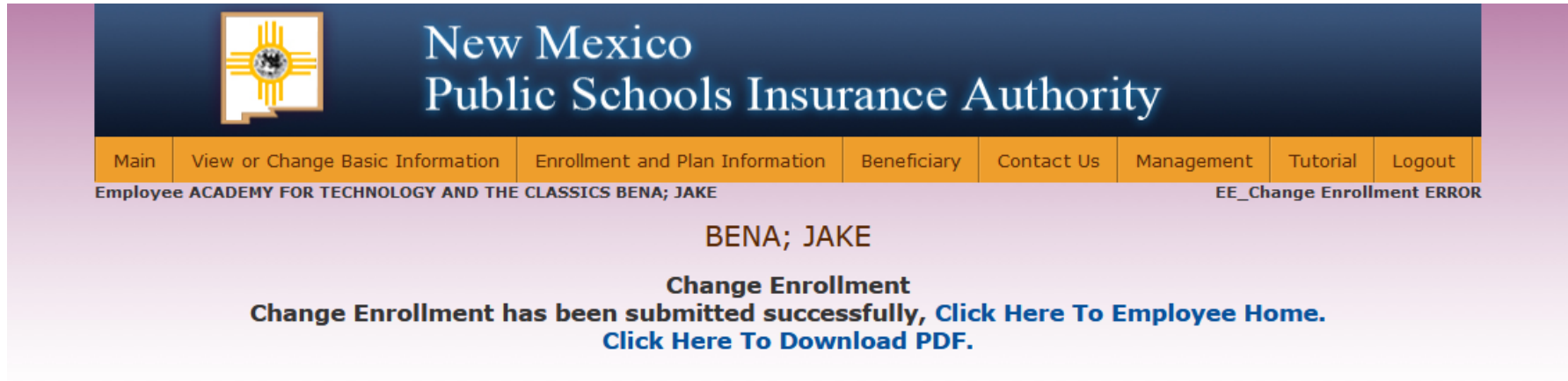
Must be entered as JAKE BENA

Previous
Finish

Employee Login - Switch Enrollment Submitted

Step
9

You will see this message after you complete “**Step 8**”. This shows your transaction has been submitted to your Benefits Specialist for approval.



The screenshot shows the New Mexico Public Schools Insurance Authority website. The header includes the organization's name and a navigation menu with links: Main, View or Change Basic Information, Enrollment and Plan Information, Beneficiary, Contact Us, Management, Tutorial, and Logout. Below the navigation menu, the employee name "BENA; JAKE" is displayed. The main content area shows a message: "Change Enrollment has been submitted successfully, Click Here To Employee Home. Click Here To Download PDF." The footer of the page contains the text "Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE" and "EE_Change Enrollment ERROR".

New Mexico
Public Schools Insurance Authority

Main View or Change Basic Information Enrollment and Plan Information Beneficiary Contact Us Management Tutorial Logout

Employee ACADEMY FOR TECHNOLOGY AND THE CLASSICS BENA; JAKE EE_Change Enrollment ERROR

BENA; JAKE

Change Enrollment

Change Enrollment has been submitted successfully, [Click Here To Employee Home.](#)
[Click Here To Download PDF.](#)

Remember to sign back in to the Online Benefit System in the next one or two days to check the status of your enrollment transaction.

Employee Login – Confirmation of Enrollment

Step 10

When an Employee makes a Change on the Online System, both the Employer's Benefits Specialist and Erisa will receive a Notification of an Online Pending Transaction.

When approved, the Employee will receive a **"Confirmation of Enrollment"** via USPS mail at the address provided, as in this example on the right. The wording will match the description of the transaction made by the employee.



New Mexico Public Schools Insurance Authority
c/o Erisa Administrative Services, Inc. (505) 988-4974 or (800) 233-3164
P. O. Box 9054; Santa Fe, NM 87504-9054



Confirmation of Enrollment

09/19/2025

ACADEMY FOR TECHNOLOGY AND THE CLASSICS

309

JAKE BENA
123 MAIN ST
SANTA FE NM 77777

3CF495800

This Confirmation of Enrollment was generated for the following reason:
Your Medical coverage has been switched from Presbyterian High Option to Blue Cross Blue Shield High, coverage is effective 01/01/2026.

You have the following coverages in effect

Benefit	Medical	Dental	Vision	Long Term Disability	Additional Life	Spouse Life	Dependent Life	Basic Life
Carrier	Blue Cross High	None	None	The Standard	The Standard	None	None	The Standard
Coverage	Employee Only	Declined	Declined	30 Day Plan	XX \$50,000	Declined	Declined	\$ 25,000

Information regarding you and your family as of 9/19/2025

ID	Name	Relation-ship	SS# Hipaa	Sex	Birth Date	Eligible until	M e d	D e n	V i s	L i f	Additional Information
10	JAKE BENA	SELF	3CF495800	M	xx/xx/1999		Y	Y	N	N	

Please visit <https://nmpsia.com> to view important plan documents, including the new wellness benefit and the video visit opportunity under the medical plans. Review and update your contact information at <https://nmpsiaonline.nmpsia.com>. This site may also be used for performing benefit enrollment transactions (subject to employer policy).
 If you have any questions, please contact at Erisa Administrative Services, Inc. (800) 233-3164 or (505) 988-4974 within five (5) business days of this notice.

The Employee must review this **"Confirmation of Enrollment"** carefully to confirm all the information is correct.

If information is **incorrect** the Employee **must report changes immediately** to their Benefits Specialist to make corrections.

**Thank you for utilizing this valuable tool.
We hope you found it helpful and user friendly.**



**New Mexico
Public Schools
Insurance
Authority**

EASI

Erisa Administrative Services, Inc.