



**Patrick Sandoval**  
Executive Director

**Martha Quintana**  
Deputy Director

## **-NOTICE-**

### **Request for Proposal Number: 342-2024-09**

**TITLE:** Asset Management Consulting Services

**PURPOSE:** The purpose of the Request for Proposal (RFP) is to solicit sealed proposals to establish a contract through competitive negotiations for the procurement of Asset Management Consulting Services. The services requested are for investment consulting, developing a customized investment strategy to oversee and report on the management of its Short-Term and Long-Term investments in the Benefits and Risk Funds for the New Mexico Public Schools Insurance Authority and the Benefits Trust Fund of New Mexico Retiree Health Care Authority. Other services include but are not limited to reviewing written investment policies and guidelines, providing policy recommendations, and training to staff and/or Board as requested.

**The Term will be for one year with option for three one-year renewals not to exceed a total of four years.**

**GENERAL INFORMATION:** All questions about the contents of the RFP document shall be directed to:

Name: Maria Lugo, Procurement Manager  
Address: 410 Old Taos Highway  
Santa Fe, NM 87505  
Telephone: (505) 469-0407  
Email: [psia.procurement@state.nm.us](mailto:psia.procurement@state.nm.us)

**ISSUANCE:** The Request for Proposals will be issued on **March 20, 2024**. Offerors interested in obtaining a copy may access and download the document from the Internet at the following address: <https://nmopsia.com/procurements.html>

**PROPOSAL DUE DATE AND TIME:** Proposals must be received by the Procurement Manager no later than **April 22, 2024, 3:00 PM MOUNTAIN STANDARD TIME/DAYLIGHT TIME**

**Proposals received after the due date and time will not be accepted.**